

**Alternative Liquidity Index LP
Minnetonka, MN, USA**

Request for Submission of Tender Offers

Ordinary Shares of ISX Financial EU Plc

Alternative Liquidity Index, LP, a Delaware limited partnership (“*Alternative Liquidity*”, or the “*Purchaser*”), is offering to purchase for cash, up to 5,700,000 Ordinary Shares of “*ISX Financial EU Plc*” (“*ISXFEU*” or the “*Issuer*”) at a purchase price equal to **\$0.75 (75 cents)**, net cash to the seller, less any applicable withholding taxes and without interest (the “*Purchase Price*”). This Offer is predicated upon the review and execution of appropriate transaction documentation.

Holders of the following Securities are invited to submit offers to tender their shares at the price listed below.

Issuer	Company Number	Security	Price Per Share
ISX Financial EU Plc	HE348009	Ordinary Shares	\$0.75 (75 cents)

Payment will be made in Australian Dollars. All currency references in this Offer are to Australian Dollars, unless indicated otherwise.

Deadline to submit offers is 9 September 2022, 11:59 PM, Perth, Western Australia time,

Offers to tender may be submitted until the above deadline. Acceptance of any shares submitted for sale will be confirmed on an ongoing basis, on or before 9 September 2022. Alternative Liquidity is willing to purchase **up to 5,700,000 Ordinary Shares. The minimum size for submission is 100 Ordinary Shares.** Submitted offers will be processed in the order they are received (First-Come, First- Serve).

Acceptance of tendered offers is not guaranteed. If we determine that we are not legally able to make the Offer in any particular area or jurisdiction, or to certain individuals or entities, we reserve our right to withdraw our Offer to those applicable and we will make that known to those affected.

To validly sell shares, Shareholders must use the standard transfer form provided by the Share Registry. For additional instructions on how to accept the Offer, please contact the Purchaser: Submission of Offers to Sell shall be sent in writing via EMAIL to info@alternativeliquidity.net , or to the following address:

**Alternative Liquidity Index LP
C/O Alternative Liquidity Capital
11500 Wayzata Blvd. #1050
Minnetonka, MN 55305
(888) 884-8796**

A trade agreement shall come into force when we confirm the acceptance of submitted offers via E-mail. Alternative Liquidity Capital will inform about acceptance of submitted offers on an ongoing basis.